



Building a better
working world

Do you have a solid financial plan in place?

Get guidance on all your money matters from Ernst & Young LLP (EY)

As a physician of Allegheny Health Network (AHN), you have access to a wide range of personal financial planning resources through EY Navigate™, a service of EY. These resources cost you nothing – AHN pays the full cost.

Whether you'd like to make a quick inquiry or need in-depth financial analysis, EY Navigate includes the following main components:

Access to financial planners

EY planners can work with you one-on-one to help you:

- Assess your finances
- Prioritize your financial needs and goals
- Review your investments and asset allocation strategy
- Make informed decisions
- Create a roadmap for success
- Stay on track with your planning



EY planners sell no products and receive no commissions. They're available to offer **independent, objective and confidential assistance** with your personal financial planning. They can provide education and analysis on any number of financial planning topics, including:

- Retirement planning
- Asset allocation in your 401(k) plan and other accounts
- Non-qualified deferred compensation planning
- College funding
- Life insurance needs
- Tax planning
- Estate planning

Already tackling such topics on your own or with a non-EY planner? You can turn to an EY planner as an experienced, credentialed and trusted source of second opinions.

Financial planning services are offered by AHN at **no cost to you.**

Contact EY today

Schedule a financial planning consultation at
AHN Physician Line
1 833-676-1972

Monday-Friday
9:00 a.m. - 8:00 p.m. ET

Log into
highmark.eynavigate.com

more →

Get guidance on all your money matters from EY *(continued)*

An interactive financial planning website and app

Your EY Navigate site features:

- ▶ Secure, 24/7 access to financial planning resources and tools
- ▶ Help with pursuing and coordinating all your financial goals
- ▶ The ability to link your financial accounts to the site for easier money management and planning
- ▶ A messaging tool that connects you with your EY planner
- ▶ A wealth of multimedia resources, including calculators, planning tools, videos, topical articles and more

No matter where you are in your financial journey, let EY help you master your finances.



Contact a financial planner when you:

- ▶ Need to save more for retirement but aren't sure what to do first
- ▶ Are ready to review your 401(k) investments and asset allocation strategy
- ▶ Want to understand how your retirement plans work
- ▶ Have questions about tax planning and preparation
- ▶ Have a new baby and are adjusting to financial lifestyle changes
- ▶ Have other financial matters on your mind

EY | Building a better working world

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Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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